

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : |          | 31/12/2017                     |                                  |   |
|------------------------------------|----------|--------------------------------|----------------------------------|---|
| To : Hong Kong Exchanges           | and Clea | aring Limited                  |                                  |   |
| Name of Issuer Date Submitted      |          | I Group Holdings L<br>ary 2018 | imited                           |   |
| I. Movements in Authorised         | Share C  | apital                         |                                  |   |
| 1. Ordinary Shares                 |          |                                |                                  |   |
| (1) Stock code : <u>464</u>        | Descri   | ption : Ordinary               | Share                            |   |
|                                    |          | No. of ordinary shares         | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir       | ng month | 1,000,000,000                  | HK\$0.001                        | HK\$1,000,000                             |
| Increase/(decrease)                |          |                                |                                  |   |
| Balance at close of the mon        | th       | 1,000,000,000                  | HK\$0.001                        | HK\$1,000,000                             |
| (2) Stock code :                   | Descri   | ption :                        |                                  |   |
|                                    |          | No. of ordinary shares         | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir       | ng month |                                |                                  |   |
| Increase/(decrease)                |          |                                |                                  |   |
| Balance at close of the mon        | th       |                                |                                  |   |

| 2. Preference Shares                               |                                |                                  |          |
|--|--------------------------------|----------------------------------|----------|
| Stock code :Descript                               | tion :                         |                                  |          |
|  | No. of preference shares       | Par value<br>(State<br>currency) | capital  |
| Balance at close of preceding month_               |                                |                                  |          |
| Increase/(decrease)                                |                                | _                                |          |
| Balance at close of the month _                    |                                |                                  |          |
| 3. Other Classes of Shares                         |                                |                                  |          |
| Stock code :Descript                               | tion :                         |                                  |          |
|  | No. of other classes of shares |                                  | capital  |
| Balance at close of preceding month_               |                                |                                  |          |
| Increase/(decrease)                                |                                | _                                |          |
| Balance at close of the month                      |                                |                                  |          |
| Total authorised share capital at the encurrency): | nd of the month                | (State <b>HK\$1</b>              | ,000,000 |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference | ce No. of other   |  |  |  |
|---------------------------------------|------------------------|-----|------------------|-------------------|--|--|--|
|                                       | (1)                    | (2) | shares           | classes of shares |  |  |  |
| Balance at close of preceding month   | 445,646,000            |     |                  |                   |  |  |  |
| Increase/ (decrease) during the month |                        |     |                  |                   |  |  |  |
| Balance at close of the month         | 445,646,000            |     |                  |                   |  |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of options (State currency) HK\$0

| Warrants to Issue Shares of the   | e Issuer which                  | are to be Listed                                   |                            |   |   |   |
|---|---------------------------------|--|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.  |                                 |  |                            |   |   |   |
|   |                                 |  |                            |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |  |                            |   |   |   |
| EGM approval date   |                                 |  |                            |   |   |   |
| (if applicable)   | , , ,                           | `  |                            |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                            |   |   |   |
|   |                                 |  |                            |   |   |   |
|   |                                 |  |                            |   |   | _   |
| Class of shares issuable (Note 1)   |                                 |  |                            |   |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /                           | )  |                            |   |   |   |
| 3.  |                                 |  |                            |   |   |   |
|   |                                 |  |                            |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                                 |  |                            |   |   |   |
| Subscription price  |                                 |  |                            |   |   |   |
| EGM approval date (if applicable)   |                                 |  |                            |   |   |   |
|   | ( / /                           | )  |                            |   |   |   |
| 4.  |                                 |  |                            |   |   |   |
|   |                                 |  |                            |   |   |   |
| ( / / )   |                                 | <del></del>  |                            | <del></del>                               |   | _   |
| Stock code (if listed)  |                                 |  |                            |   |   |   |
| Class of shares issuable (Note 1)   |                                 |  |                            |   |   |   |
| Subscription price  |                                 |  |                            |   |   |   |
| EGM approval date (if applicable)   | ( / /                           |  |                            |   |   |   |
|   |                                 | Total B  | s. (Ordina                 | ary shares)                               |   | _   |
|   |                                 |  | (Preferen                  | ce shares)                                |   | =   |
|   |                                 |  | (C                         | ther class)                               |   | _   |

| Convertibles (i.e. Convertible  | Currency o       | of | Amount at close of preceding | Converted<br>during the | Amount at close of the                   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------|----|------------------------------|-------------------------|--|---|---|
| Class and description  1.   | outstandin       | g  | month                        | month                   | month                                    |   |   |
| 1.  | <u> </u>         |    |                              |                         |  |   |   |
|   | <u> </u>         |    |                              |                         |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |                  |    |                              |                         |  |   |   |
| Subscription price  | ( / /            | )  | <u> </u>                     |                         |  |   |   |
| Stock code (if listed)  |                  |    |                              |                         |  |   |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date                        |                  |    | <u> </u>                     |                         |  |   |   |
| (if applicable) (dd/mm/yyyy)  3.  | ( / /<br>—       | )  | _                            |                         |  |   |   |
|   | <del>_</del><br> |    |                              |                         |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price          |                  |    | <u> </u>                     |                         |  |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  4.  | ( / /            | )  | _                            |                         |  |   |   |
|   | <u> </u>         |    |                              |                         |  |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |                  |    |                              |                         |  |   |   |
| (if applicable) (dd/mm/yyyy)  | ( / /            | )  | — т                          |                         | ary shares)<br>ce shares)<br>ther class) |   | -<br>-  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  | · -   |
| 2.  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinari chares)  |  |   |
| Total D. (Ordinary shares) (Preference shares)  |  |   |
| (Other class)   |  | -   |
| (Guier slass)   |  | •   |

| Ot | her Movements | in Issued Sha | are Capital    |   |       |   |   |  |
|----|---------------|---------------|----------------|---|-------|---|---|--|
|    | Type of leave |               |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|    | Type of Issue |               |                |   |       |   |   | monai  |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 1. | Rights issue  | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                |   |       |   |   |  |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 2. | Open offer    | At price :    | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |               | canoncy        | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                |   |       |   |   | _  |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 3. | Placing       | At price :    | State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |               |                |   |       |   |   | <del>.</del>   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 4. | Bonus issue   |               |                | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |               |               |                | EGM approval date:                      | ( / / | ) |   |  |

|    | Type of Issue                           |            |                    |   |   |   |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|------------|--------------------|---|---|---|---|---|---|---|
|    | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |            |                    | Class of shares                         |   |   |   |   |   |   |
|    |   |            |                    | issuable (Note 1)                       |   |   |   |   |   |   |
| 5. | Scrip dividend                          | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | ) |   |   |
|    |   |            |                    | EGM approval date: (dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |   |            |                    |   |   |   |   |   |   |   |
|    |   |            |                    | Class of shares repurchased (Note 1)    | _ |   |   |   |   |   |
| 6. | Repurchase of shares                    |            |                    | Cancellation date : (dd/mm/yyyy)        | ( | / | / | ) |   |   |
|    |   |            |                    | EGM approval date: (dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |   |            |                    |   |   |   |   |   |   |   |
|    |   |            |                    | Class of shares redeemed (Note 1)       | _ |   |   |   |   |   |
| 7. | Redemption of shares                    |            |                    | Redemption date : (dd/mm/yyyy)          | ( | / | / | ) |   |   |
|    |   |            |                    | EGM approval date: (dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |   |            |                    |   |   |   |   |   |   |   |
|    |   |            |                    | Class of shares issuable (Note 1)       |   |   |   |   |   |   |
| 8. | Consideration issue                     | At price : | State currency —   | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | ) |   |   |
|    |   |            |                    | EGM approval date: (dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |   |            |                    |   |   |   |   |   |   |   |

| Type of Issue  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---|---|
|  | Class of sharesissuable (Note 1)                |   |   |
| 9. Capital reorganisation                                    | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)         |   |   |
|  |   |   |   |
|  | Class of sharesissuable (Note 1)                |   |   |
| 10. Other (Please specify) At price : State currency         | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)         |   | _   |
|  | Total E. (Ordinary                              |   |   |
|  | shares<br>(Preference shares                    | <u> </u>  | _   |
|  | (Other class                                    | )   | -   |
|  |   |   |   |
|  |   |   |   |
| Total increase / (decrease) in ordinary shares du            | ring the month (i.e. Total of A to E): (1       | ) 0   |   |
|  | (2  | 2) 0  |   |
| Total increase / (decrease) in preference shares             | ,   | 0   |   |
| Total increase / (decrease) in other classes of sh E):       | ares during the month (i.e. Total of A to       | 0   |   |
| (These figures should be the same as the releval Capital").) | nt figures under II above ("Movements           | in İssued Sı  | hare  |

| Remarks (if any):   |
|---|
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|   |
|   |
|   |
| Submitted by: <u>Zhang Huijun</u>   |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.