

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31 May 2014

| To: Hong Kong Exchanges and Clearing Limited |                        |                                  |   |  |
|--|------------------------|----------------------------------|---|--|
| Name of Issuer Ke Date Submitted 3 J         |                        |                                  |   |  |
| I. Movements in Authorised Share             | Capital                |                                  |   |  |
| 1. Ordinary Shares                           |                        |                                  |   |  |
| (1) Stock code : <u>00464</u>                | Description : Ordinary | Share                            |   |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mon            | th 1,000,000,000       | HK\$0.001                        | HK\$1,000,000                             |  |
| Increase/(decrease)                          |                        | -                                |   |  |
| Balance at close of the month                | 1,000,000,000          | HK\$0.001                        | HK\$1,000,000                             |  |
| (2) Stock code :D                            | Description :          |                                  |   |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mon            | th                     |                                  |   |  |
| Increase/(decrease)                          |                        | -                                |   |  |
| Balance at close of the month                |                        |                                  |   |  |

| ·                                   | iption :                       |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code :Descri                  | iption :                       |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
|                                     |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 438,926,000            |     |                  |                      |  |  |
| Increase/ (decrease)<br>during the month |                        |     |                  |                      |  |  |
| Balance at close of the month            | 438,926,000            |     |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| option scheme including EGM |         |                   |                |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|-----------------------------|---------|-------------------|----------------|--------------|--|--|
| approval date               |         | Movement duri     | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and            |         | Movement dun      | ng me monu     |              | -  |  |
| class of shares             |         |                   |                |              |  |  |
| issuable                    | Granted | Exercised         | Cancelled      | Lapsed       |  |  |
| 1.Share Option              |         |                   |                |              |  |  |
| Scheme                      |         |                   |                |              |  |  |
|                             |         |                   |                |              |  |  |
|                             |         |                   |                |              |  |  |
| (27/05/2005)                |         |                   |                |              |  |  |
| Ordinary shares             |         |                   |                |              |  |  |
| (Note 1)                    |         |                   |                |              |  | -  |
| (1,000 1)                   |         |                   |                |              |  |  |
| 2.                          |         |                   |                |              |  |  |
| <del></del>                 |         |                   |                |              |  |  |
| -                           |         |                   |                |              |  |  |
|                             |         |                   |                |              |  |  |
|                             |         |                   |                |              |  |  |
| shares                      |         |                   |                |              |  |  |
| (Note 1)                    |         |                   |                |              |  |  |
| (Note 1)                    |         |                   |                |              |  |  |
| 3.                          |         |                   |                |              |  |  |
| <u>J.</u>                   |         |                   |                |              |  |  |
| ·                           |         |                   |                |              |  |  |
|                             |         |                   |                |              |  |  |
|                             |         |                   |                |              |  |  |
| <u> </u>                    |         |                   |                |              |  |  |
| shares                      |         |                   |                |              |  |  |
| (Note 1)                    |         | Т                 | tal A (Ondia   |              | 0  |  |
|                             |         | 10                | otal A. (Ordin |              |  |  |
|                             |         |                   |                | nce shares)  |  |  |
|                             |         |                   |                | Other class) | U  |  |
| Total funds raised d        |         | n from exercise o |                |              |  |  |
| options (State curren       | ncy)    |                   | HK\$0          |              |  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
| 1.  | -   |                                  |   |  |  |
|   | -   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 2.  | <u> </u>  |                                  |   |  |  |
| - ( / / )   | <del>-</del>  |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date                 |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
| ( / / )   | <del>-</del>  |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price  |   |                                  |   |  |  |
| EGM approval date (if applicable)   |   |                                  |   |  |  |
| (dd/mm/yyyy)<br>4.  | ( / / )   |                                  |   |  |  |
|   | <del>-</del><br>-   |                                  |   |  |  |
| ( / / )   | <del></del>   |                                  |   |  | -  |
| Class of shares issuable (Note 1)   |   |                                  |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|   | Tota  | l B. (Ordin<br>(Prefere          | nary shares)ence shares)                  |  | -  |
|   |   | (                                | Other class)                              |  | <del>-</del><br>-  |

| Convertibles (i.e. Convertible in Class and description |                  | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.  | ouistanding      | monu                               | month                      | monui                        |  |  |
| 1.  | <u> </u>         |                                    |                            |                              |  |  |
|   | <u> </u>         |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares               |                  |                                    |                            |                              |  |  |
| issuable (Note 1)                                       |                  |                                    |                            |                              |  |  |
| Subscription price EGM approval date                    |                  |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))                        | ( / / )          |                                    |                            |                              |  |  |
| 2.  | ( / / )          |                                    |                            |                              |  |  |
|   | _                |                                    |                            |                              |  |  |
|   | <u>—</u>         |                                    |                            |                              |  |  |
| Stock code (if listed)                                  |                  |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)                       |                  |                                    |                            |                              |  |  |
| Subscription price                                      |                  |                                    |                            |                              |  |  |
| EGM approval date (if applicable)                       |                  |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  | ( / / )          |                                    |                            |                              |  |  |
| 3.  |                  |                                    |                            |                              |  |  |
|   | <u> </u>         |                                    |                            |                              |  |  |
| Stock code (if listed)                                  |                  |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)                       |                  |                                    |                            |                              |  |  |
| Subscription price                                      |                  |                                    |                            |                              |  |  |
| EGM approval date (if applicable)                       |                  |                                    |                            |                              |  |  |
|   | ( / / )          |                                    |                            |                              |  |  |
| 4.  |                  |                                    |                            |                              |  |  |
|   | <u> </u>         |                                    |                            |                              |  |  |
| C4-1 1 ('C' + 1)  | <del>-</del><br> |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares               |                  |                                    |                            |                              |  |  |
| issuable (Note 1) Subscription price                    |                  |                                    |                            |                              |  |  |
| EGM approval date                                       |                  |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                         | ( / / )          |                                    |                            |                              |  |  |
| (dd/1111111 yyyy)                                       | ( ' ' )          |                                    | Гotal С. (Ordir            | nary shares)                 |  | _  |
|   |                  |                                    | (Prefere                   | ence shares)<br>Other class) |  |  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| 2   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
| shares (Note 1)  Total D. (Ordinary shares)   |  |   |
| (Preference shares) (Other class)   |  |   |

|    | Type of Issue  |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--|---------------------------|---|-------|---|--|---|
|    | J <sub>F</sub> · · · · · · · · · · · · · · · · · · · |                           | Class of shares issuable                |       |   |  |   |
|    |  | State                     | (Note 1)                                | ( / / | ) |  |   |
| 1. | Rights issue   | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | , |  |   |
|    |  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |  |                           |   |       |   |  |   |
|    |  |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer   | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |  |                           |   |       |   |  |   |
|    |  |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |  |                           |   |       |   | -  |   |
|    |  |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue  |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |  |       |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|-----------------------------|--|-------|-----|--|----------------------|
|    |                      |                             |  |       |     |  |                      |
|    |                      |                             | Class of shares issuable (Note 1)      | ·<br> |     |  |                      |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | ( /   | / ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( /   | / ) |  |                      |
|    |                      |                             |  |       |     |  | -                    |
|    |                      |                             | Class of shares repurchased (Note 1)   |       |     |  |                      |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)       | ( /   | / ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( /   | / ) |  |                      |
|    |                      |                             |  |       |     |  |                      |
|    |                      |                             | Class of shares redeemed (Note 1)      |       |     |  |                      |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)         | ( /   | / ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( /   | / ) |  |                      |
|    |                      |                             |  |       |     |  |                      |
|    |                      |                             | Class of shares issuable (Note 1)      |       |     |  |                      |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date: (dd/mm/yyyy) | ( /   | / ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)        | ( /   | / ) |  |                      |
|    |                      |                             |  |       |     |  |                      |

| For Main Board and GEM listed issuers |  |   |            |        |   |   |
|---------------------------------------|--|---|------------|--------|---|---|
|                                       | Type of Issue  |   |            | is     | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|                                       |  |   |            |        |   |   |
|                                       |  | Class of shares issuable (Note 1)       |            |        |   |   |
| 9.                                    | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( / /      | )      |   |   |
|                                       |  | EGM approval date: (dd/mm/yyyy)         | ( / /      | )      |   |   |
|                                       |  |   |            |        |   |   |
|                                       |  | Class of shares issuable (Note 1)       |            |        |   |   |
| 10.                                   | Other (Please specify) At price: State currency  | Issue and allotment date : (dd/mm/yyyy) | ( / /      | )      |   |   |
|                                       |  | EGM approval date: (dd/mm/yyyy)         | ( / /      | )      |   |   |
|                                       |  | Total E. (C                             | Ordinary a | horos) |   |   |
|                                       | Total E. (Ordinary shares)  (Preference shares)  (Other class)   |   |            |        |   |   |
|                                       |  |   |            |        |   |   |
| То                                    | otal increase / (decrease) in ordinary shares during the   | e month (i.e. Total of A to I           | Ξ):        | (1)    | 0   |   |
|                                       |  |   |            | (2)    | 0   |   |
| То                                    | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to           | o E):      |        | 0   |   |
| Т                                     | otal increase / (decrease) in other classes of shares du   | uring the month (i.e. Total o           | f A to E): |        | 0   |   |
| (1                                    | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |            |        |   |   |

| Remarks (if any):   | For Main Board and GEM listed issuers |
|---|---------------------------------------|
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |
|   | <del>-</del>                          |
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |
| Submitted by: Pang Kit Teng   |                                       |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |                                       |
|   |                                       |
|   |                                       |
| Notes:  |                                       |

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. *2*.