

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	g Limited		
	Group Holdings Lin 2018	nited		
I. Movements in Authorised Shar	e Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00464</u>	Descrip	otion: Ordinary	Share	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	1,000,000,000	HK\$0.001	HK\$1,000,000
Increase/(decrease)				
Balance at close of the month		1,000,000,000	HK\$0.001	HK\$1,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

28 February 2018

Stock code :	Descrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the ma	onth			
3. Other Classes of Share	s			
Stock code :	Descrip	otion:		
Stock code :	Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Balance at close of preced		No. of other	(State	capital
		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	445,646,000					
Increase/ (decrease) during the month						
Balance at close of the month	445,646,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issued by a state of the month (dd/mm/yyyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued by a state of the month (dd/mm/yyy) and class of shares issued issue issued issued issued issue issued	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Column Col	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares isuable							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Concept Concep							
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.						=	
1.							
(Note 1) 2. (Note 1) (Note 1) 3. (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 (Other class) 0		Granted	Exercised	Cancelled	Lapsed		
2	1.						
2							
2							
2							
2							
2							
2	(Note 1)						
(Note 1) 3. (Note 1) (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 (Other class) 0	(Ivote 1)						
(Note 1) 3. (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 (Other class) 0	2						
(Note 1) 3. (Note 1) (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 (Other class) 0	<u> 2.</u>						
(Note 1) 3. (Note 1) (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 (Other class) 0							
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(Note 1) 3. (Note 1) (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 (Other class) 0							
3. (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of	(/ /)						
3. (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of	(Note 1)						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of	3.						
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(Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of							
Total A. (Ordinary shares) $\frac{0}{0}$ (Preference shares) $\frac{0}{0}$ (Other class) $\frac{0}{0}$ Total funds raised during the month from exercise of							
Total A. (Ordinary shares) $\frac{0}{0}$ (Preference shares) $\frac{0}{0}$ (Other class) $\frac{0}{0}$ Total funds raised during the month from exercise of							
(Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of	(Note 1)						
(Other class) $\overline{0}$ Total funds raised during the month from exercise of			To				
Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				((Other class)	0	
	Total funds raised du	ring the month	n from exercise o		Í		
i	- F (- 3 /					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ____(/ /) (dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	ouistanding	IIIOIIIII	HIOHHI	HIOHHI		
1.	- 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price		<u>—</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	y _F		Class of shares issuable				
		State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		

For Main Board and GEM listed issuers

		гог	Maiii Doai	a and Gewins	
				No. of new	No. of new shares of
				shares of issuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		ECM annual data.	/ /)		
		EGM approval date: (dd/mm/yyyy)	, , ,		
		Class of shares issuable			
1.0		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)		
		Total E. (Ord	linary share	es)	
		(Prefe	erence share	es)	•
			(Other class	s)	•
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	((1) 0	
			((2) 0	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E	E):	0	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total of A	A to E):	0	
(1	hese figures should be the same as the relevant figur	es under II above ("Movemen	ıts in Issued	l Share Capital	!").)

Remarks (if any):	For Main Board and GEM listed issuers
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Submitted by: _Zhang Huijin_	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	<u> </u>
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.